

Care Coordination Referral Form

Date of Referral:

Care Coordination Date of Admittance/Enrollment:

I. Referral Information

Referring Agency:

Name of Person of Contact (POC):

POC Direct Office Line:

POC Work Cell Phone Number:

POC Email Address:

II. Care Coordination Admission Requirements

Please choose at least one option from each row:

Serious Mental Illness (SMI)

Substance Use Disorder (SUD)

Co-occurring disorders

Awaiting admission into State Mental Health Treatment Facility (SMHTF)

Awaiting discharge from State Mental Health Treatment Facility (SMHTF)

Three (3) or more acute care admissions within 180 days
 CSU Detox

Acute care admissions that last 16 days or longer
 CSU Detox

Diagnosis(s):

III. Client Information

Legal Name:

Date of Birth:

Preferred Name:

Social Security Number:

Gender: Male Female Transgender M / F Other _____

Phone Number:

Race:

Ethnicity:

Current Living Arrangements (prior to admission): Homeless If homeless, date Homeless Outreach was contacted:

Independent Housing ALF Family/Friends Residential Program:

Address:

Preferred Language: English Spanish Haitian-Creole Other (Specify):

Income Source: VA SSI SSDI Unemployed Employed None Other (Specify):

Insurance: None Applied/Pending Medicaid #: Medicare #

Private (Specify):

Other (Specify):

Legal Status: Competent Incompetent

Legal Guardian Name/Phone #:

Forensic Status: None ITP NGI Court Hold/Charges Unknown

IV. Reason for Referral

Attach copy of most recent evaluation.

Preliminary treatment recommendations for continued care:

V. Follow-Up Appointment Details

Date of contact with treatment provider (If applicable):

Declined Care Coordination Services (Please complete discharge form)

Receiving Agency:	Name of Care Coordinator (CC):
CC Direct Office Line:	CC Email Address:
Name of Peer Specialist (if any):	Peer Specialist Phone Number:
Discharge Date:	Date and Time of Follow-up Appointment (Within the next 7 days):

Copy of Consent Form Attached

Transportation: Yes, accessible transportation No accessible transportation

If no accessible transportation, please specify any recommendations/actions taken:

Referring Staff Signature: _____ Date: _____